# Wellcome to 42799 DTU Patent course 2014 **AGENDA**

 $f(x+\Delta x) = \sum_{i=0}^{\infty} \frac{(\Delta x)}{i!}$ 

- 1. Presentation of the course
  - History
  - Learning objectives
  - Course plan & contents
  - Group work
- 2. Presentation of participants: 30 sec. Personal presentation
- 3. Group formation to be finalized.
- 4. Secrecy agreements signed and collected

# DTU Management Engineering

Department of Management Engineering

Coordinator and contact:

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# 42799 OBJECTIVES

### History

 AIS-developed patent course up to 2008. Overhaul requested 2009. DTU Management redesigned the course, based on interviews of academia and research-based industries. (CDIO-concept)

#### Conclusion on stakeholder feed back

- Obvious need for researchers with better insight in commercialization of knowledge, technology, research results and inventions
- No need for researchers to be experts on technology transfer
- Primary learning objectives: to enable researchers to
  - cooperate smoothly and efficiently with tech-trans professionals
  - identify and develop commercially perspective know-how, technology and inventions, that match the employer's business system



# 42799 STRUCTURE

#### Pedagogies and didactics

• Lectures (teaching) combined with group work (training).

#### Themes covered

- The global IPR system
- The patent from the legal perspective
- The structure and information of a patent
- Commercializing IPR
  - University practice
  - Industry practice
  - The licensing track
  - The spin-out track

#### Your take-away

A holistic approach to technology transfer that allows you to identify, develop and promote commercially perspective IPR – in industry and in an academic setting. *This is also the objectives of the textbook.* 



# Monday 13 January Afternoon

#### **IPR: Legal basics.**

13:00 – 16:00

5 X 30 min.

### Lars Alkærsig,

**DTU Management Engineering** 

- Introduction to the legal world of IPR
- Why work with IP?
- Methods of protection/IP instruments
- Enforcement
- Differences in national rules.

### Group work at your own discretion 16:00 – 17:00 Get to know your group, select an idea – identify the "pain"

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### **Tuesday 14 January Morning**

### **IPR: Patent basics**

09:00 - 11:00

3X 30 min.

### Erik Sigh

Plougmann & Vingtoft (PVP) Intellectual Property consulting.

### Group work:

11:00 - 12:00

Discuss patentability issues related to your invention. Erik Sigh and Jan Mondrup, PVP, will consult all groups



# **Tuesday 15 January Afternoon**

### The internal IP process

### Lars Alkærsig

#### **DTU Management Engineering**

- IP and the stage-gate model
- Decision making in IP
- Supporting the IP process (through formal strategy)

#### **IPR** in a corporate business system 1:

#### Anders Broe Bendtsen

**Corporate Legal Department** 

### Haldor Topsøe A/S

#### **Group work**

- Who are your stakeholders? (End users, buyers, decision makers)
- Competitive situation? (Products companies, alternative solutions)
- The track from now to applicable technology/service?
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13:00 - 13:50

14:00 – 15:00

15:00 - 17:00



# Wednesday 15 January

Morning

### The Business System at DTU-1

09:00 - 09:50

09:00 - 12:00

### Pernille Wigh

### DTU Afd. f. Jura og Kontrakter

- The Legal Framework
  - DTU as a public university
  - Cooperation between DTU and Industry
- Contracts and Agreements
  - NDA/MTA
  - Co-operation Agreements
  - Commercialization including license agreements, co-ownership and spin-outs
- Statistics about inventions from DTU



# Wednesday 15 January

Morning 09:00 - 12:00

### The Business System at DTU-2

10:00 - 12:00

The DTU spin-out support system

#### Adam Hillestrøm

### **DTU Afdelingen for Innovation og Sektorudvikling**

- Patents and the DTU patenting process
- PoC and GAP funding
- Commercialization of inventions policy
- Commercialization of inventions
  - the traditional model + new models
- Case examples



# Wednesday 15 January

Afternoon

01:00 – 05:00 pm

Novelty search session Anne K. S. Jensen Patent og Varemærkestyrelsen

(Danish Patent and Trademark Office)

Internet databases 2014

- On patent search 1: Search & Classification
- On patent search 2: Structured Search

Bring your iPad/tablet/notebook/laptop computer with wireless internet connectivity to this session

Pre-readings will be broadcasted



### **Thursday 16 January**

Morning

09:00 - 12:00

Commercialization: the start-up track

Start-up basics

John Heebøll

DTU Management Engineering

- Basics of starting a knowledge based company
- Strategies in business start-up
- Basics of business planning



### Thursday 16 January

Afternoon 13:00 - 17:00 IPR in a corporate business system 2 Lasse Leich 13:00 - 13:45IP responsible NKT Photonics A/S Financing high growth ventures Niels Vejrup Carlsen, 13:50 - 14:30SEED Capital Denmark A/S Jesper Rosted 14:40 - 15:30 Vækstfonden Locating high growth ventures The science park: concepts for supporting spin-outs Kirstine Garde 15:40 - 16:00SCION-DTU

**Group work** 

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16:00 - 17:00

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# Friday 17 January

Morning

Commercialization: the licensing track

09:00 – 12:00

09:00 - 11:00

Christian Schmock

#### TTO A/S

- Choosing between commercialization tracks
- Licensing versus start-up
- Identifying the stakeholders
- Disclosing the invention
- Identifying the field
- Pricing of IPR
- Closing the deal
- Managing and maintaining the license agreement

### Commercialization: the individual inventor.

Nikolaj Ilsted Bech

11:00 – 12:00

Danish Technological Institute - Teknologisk Institut

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# Friday 17 January CONCLUDING 42799

Afternoon	13:00 – 17:00
<ul> <li>Group work</li> <li>Identify start-up strategies for your invention.</li> <li>Design business model.</li> <li>Map the IP situation.</li> <li>Consider your financing demands and opportunities.</li> <li>Prepare 10 min. pitch.</li> </ul>	13:00 – 14:00
<ul> <li>Group presentations</li> <li>Brief presentations (pitches) from the groups</li> <li>(10 minutes each with 5 minutes discussion) covering:</li> <li>Invention: background and present situation</li> <li>Demand and value creation</li> <li>IPR protection strategy</li> <li>Draft commercialization tracks</li> </ul>	14:00 – 17:00
Rounding up the course John Heebøll, Lars Alkærsig	10 min max.

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# 42799 PRACTICALITIES

- Working language: English
- Teaching materials available at <u>www.entrepreneur.dk</u> and CampusNet
- Groups with file sharing facilities established on CampusNet
- 3 ECTS granted
- Diploma will be issued. No marks given. You pass if you stay throughout.
- Do respect confidentiality. Do not disclose non-protected inventions or IPR, not owned by you, to 3. parties.
- Students at 42799 must sign a secrecy agreement (NDA), indicating that they accept and respect the confident nature of information given at 42799
- Teachers who are not bound by a professional NDA will have the courtesy not to look into confidential information while present in the classroom.
- Students are free to limit other students' and teachers' access to the information that they bring to the classroom.

This requirement however should be made clear from the beginning – and you must handle any protective measures yourself.



# **FINAL pitch - Friday:**

# Group presentations

10 min. pitch MAX, covering:

- Invention: background and present situation
- Demand and value creation
- IPR protection strategy
- Draft commercialization tracks